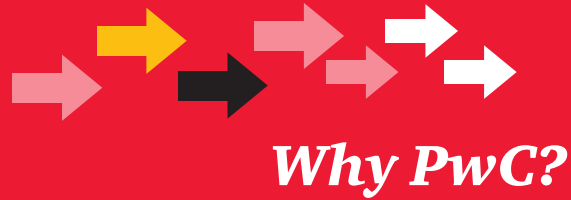


www.pwc.com.tr

Business Restructuring Services

We provide fully integrated business restructuring services from strategy to execution based on your needs.

Hüsnü Dinçsoy
Advisory Services Leader
PwC Turkey



From strategy to execution

We provide comprehensive business restructuring services from strategy to execution.

Lead Team

We provide business restructuring services under the leadership of a debt and capital market experienced team with the support of 12 partners and above 170 consulting ,m&a, due diligence, financial modelling and valuation experts which is the largest practice in Turkey.

Global Network

We have presence globally with a total team size of exceeding 5.000 advisors for business restructuring advisory services enabling us to reach various products and sources globally.

Integrated Services

We provide integrated service offerings via our close link with accounting, legal and tax advisory teams within PwC, which provides various advantages on each of our service areas.

Time Management

We provide opportunity of efficiency increase in restructuring processes.

Independence

We are an independent and unbiased entity, which enables us to be free of conflicting interests, which lenders or investment banks may need to consider while simultaneously advising you.

Strong Relations

The strength and depth of our extensive relationships in the local and global debt markets that we have established over the years, allows us to deliver seemingly difficult propositions swiftly.

Creating Value

We provide solutions that create value for our clients thanks to our extensive knowledge of market dynamics and success factors.

Our services for Lenders and Borrowers

Lead Financial Advisory

- Determination of expectations and requirements from the restructuring
- Creation of time and action plan
- Coordination with other advisors and stakeholders
- Structuring, evaluation and modeling of alternative restructuring scenarios
- Review of business plan
- Structuring of final debt / capital financing
- Identification and integration of new Lenders
- Negotiation of commercial terms
- Support for the preparation of contracts and other document
- Establishing risk management strategy
- Conditions precedent follow up
- Completion of Financial Close
- Condition subsequent follow up



Pre Deal Services

- Independent Business Review (IBR)
- Valuation
- Preparation of business plan and financial model
- Market Analysis

Post Deal Services

- Financial Monitoring
- Share/Asset Sale Advisory
- Operational Restructuring
- Periodic update of business plan and financial model
- New money raising



Other Complementary Services

- Legal Advisory
- Tax Advisory

Leader in the world and in Turkey

At PwC, our purpose is to build trust in society and solve important problems. We're a network of firms in 158 countries with more than 250,000 people who are committed to delivering quality in assurance, advisory and tax services. Visit www.pwc.com.tr for more information and to share matters important to you with us.

Our 62,000 employees provide services in the consulting field. We fulfil the requests and needs of our clients using our global firm network, deep talent and extensive experience. PwC and Strategy& (Booz&Company, prior to merger) came together in 2014 to provide a new kind of consulting service. Together, we provide unique, integrated services as a result of our vast strategy consulting experience and globally-proven, unmatched service quality.

37 years in Turkey

PwC has been providing services to the Turkish business world since 1981, with five offices located in four cities; İstanbul, Ankara, Bursa, and İzmir. With a professional staff of 1,750, we provide services to create the value that our clients look for.

* Ekim 2018



FY18 Revenues



Global
US\$41.3bn



Advisory
US\$13,8m



Assurance
US\$17,1m



Tax
US\$10,4m



Customers

Leading brand amongst Big4 in Turkey
Brand Health Index 2016



FORTUNE 500 Global
Fortune 500
companies

Brand Finance® 2018

Brand Finance Global 500 2018 is
amongst the top 50 valuable
brands and the top 10 strongest brands.

37
years
in Turkey



1.750
employees

With 52%
women ratio

58
partners

With 26%
women ratio

3.000
clients

30
exchange

30 PwC Turkey
employees are working
abroad on secondment
to other PwC firms

3.000
PwC Alumni

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